

#### **Overview**

**Simplicity SMSPlus** is a comprehensive cloud messaging solution that lets you send and receive SMS and MMS messages from your toll-free or local business numbers. By using existing business phone numbers to connect with customers, you can open up new communication avenues and reinforce your brand, as well as connect with customers in the way they want to be reached.

## **Getting Started**

#### Logging In

First Login requires accepting the invitation emailed to you by your administrator.

Welcome to MessageMedia!

You have been invited to join Simplicity VoIP by Ben Humphreys

Accept Invitation now

Your account URL: <u>https://hub.messagemedia.com</u> Email: <u>bcarroll@simplicityvoip.net</u>

Happy Messaging! The MessageMedia Team



Log In

# Thereafter, you will go to

### https://hub.messagemedia.com/login

and use the credentials you set up when accepting your invitation.

mail or username		
bcarroll@simplicityvoip.net		
assword		
•••••	0	0
Log In		
Forgot your password?		
Log in with single sign-on (SSO)		
This site is SSL secure		

Support: 804.201.4443/855.247.8686

clientservices@simplicityvoip.net



## **Standard Features**

- **Dashboard -** Our new dashboard provides a snapshot of your recent messaging activity including some quick links to frequently used pages.
- Quick Message Allows you to send a message to a mobile number, contact or contact group straight away. We recommend using this for quick one-off messages.
- **Bulk Send** Lets you define your message details, add your recipients and even merge fields to personalise your content.
- Email to SMS Allows you to send and receive SMS messages using your email
- **Inbox** Manage replies and conversations through an intuitive conversational messaging interface.
- **Contacts -** Manage your recipients more efficiently, and create contacts within a sub-account & invite multiple users to share contacts within a department.
- Reporting View summary dashboards and export detailed reports on

campaign performance, and account & sub-account usage.

• **Google Translate** - Allows you to effortlessly translate your messages into other languages.

🕥 MessageMedia	Simplicity VoIP V 🕑 Quick	message Help	1 Monthly usage	Belinda Carroll 🗸
命 Dashboard	☆ Dashboard			
💬 Messaging 🛛 🗸 🗸				
🖻 Inbox	Usage (Last14 days) View reports	Messages		View reports
🖾 Contacts 🔹 🗸	10	Outbound		
✓ Reports	9	<b>O</b> Today	<b>1</b> This month	
I Account ✓	7	,		
Automations	6	Inbound O	1	
💭 Mobile Landing Pages	4	<b>U</b> Today	<b>⊥</b> This month	
鈞 Configuration 🗸 🗸	3			
ஃ Integrations	1	Configurati	ons	
器 Extensions	0 Fri 06 Sat 07 Sun 08 Mon 09 Tue 10 Wed 11 Thu 12 Fri 13 Sat 14 Sun 15 Mon 16 Tue 17 Wed 18 Thu 19	ADLKova		
<b>D</b> Help	Outbound Inbound		ur gateway to send mess ation using our API. s	ages from within

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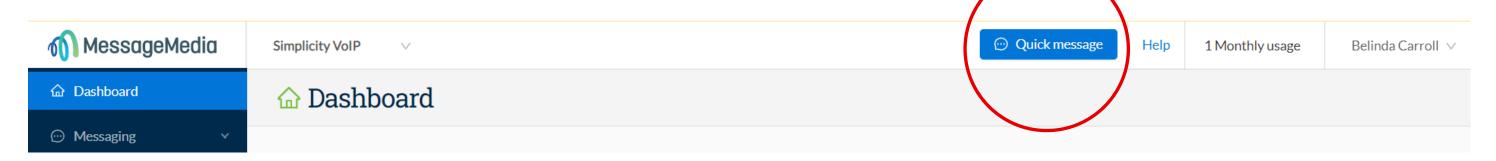
## **Basic Message Sending**

There are two ways to send messages via the web portal-

Quick Message & New Message

### **Quick Message**

Just like sending a message from a handset, Quick Message is an easy way to send ad hoc messages fast! The Quick Message button is in the header bar of every page so it's always one click away:



To send a Quick Message:

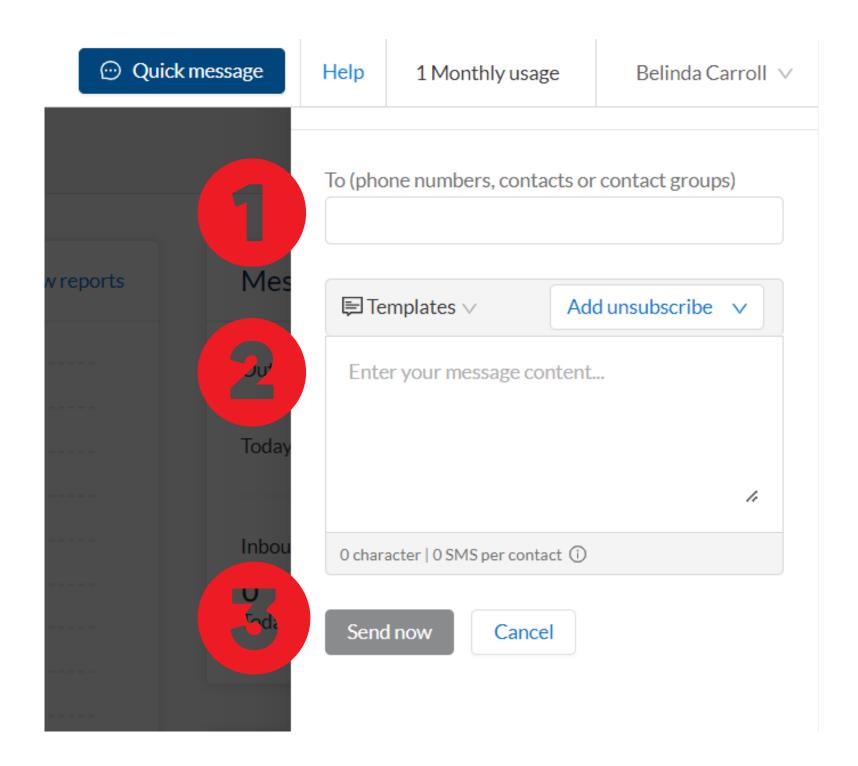
1. To - enter a mobile number, contact name, group name, or even a combination.

2. Compose - type your message here, the character count and credits are calculated as you type.

3. Send - click Send now and your message will be processed.

#### Quick Message Helpful Tips:

- You can send to multiple contacts and/or groups with Quick Message.
- If you have any saved templates, you can select them from the drop down in the top left of this box to pre-populate your message.
- You can add an opt-out message using the "Add unsubscribe" option, which will appear in the top right of this box if you have Automatic Unsubscribe activated in your account settings.
- Check the bottom of the message box to see how many characters and messages are being utilized for your send.



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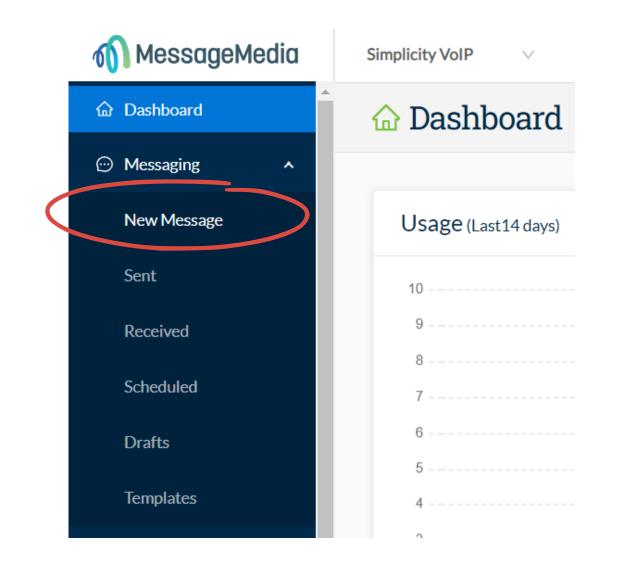
clientservices@simplicityvoip.net

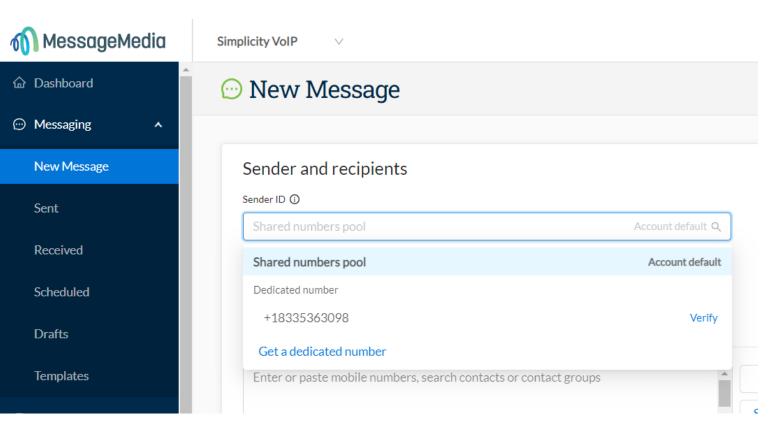


#### "New Message" with Preview

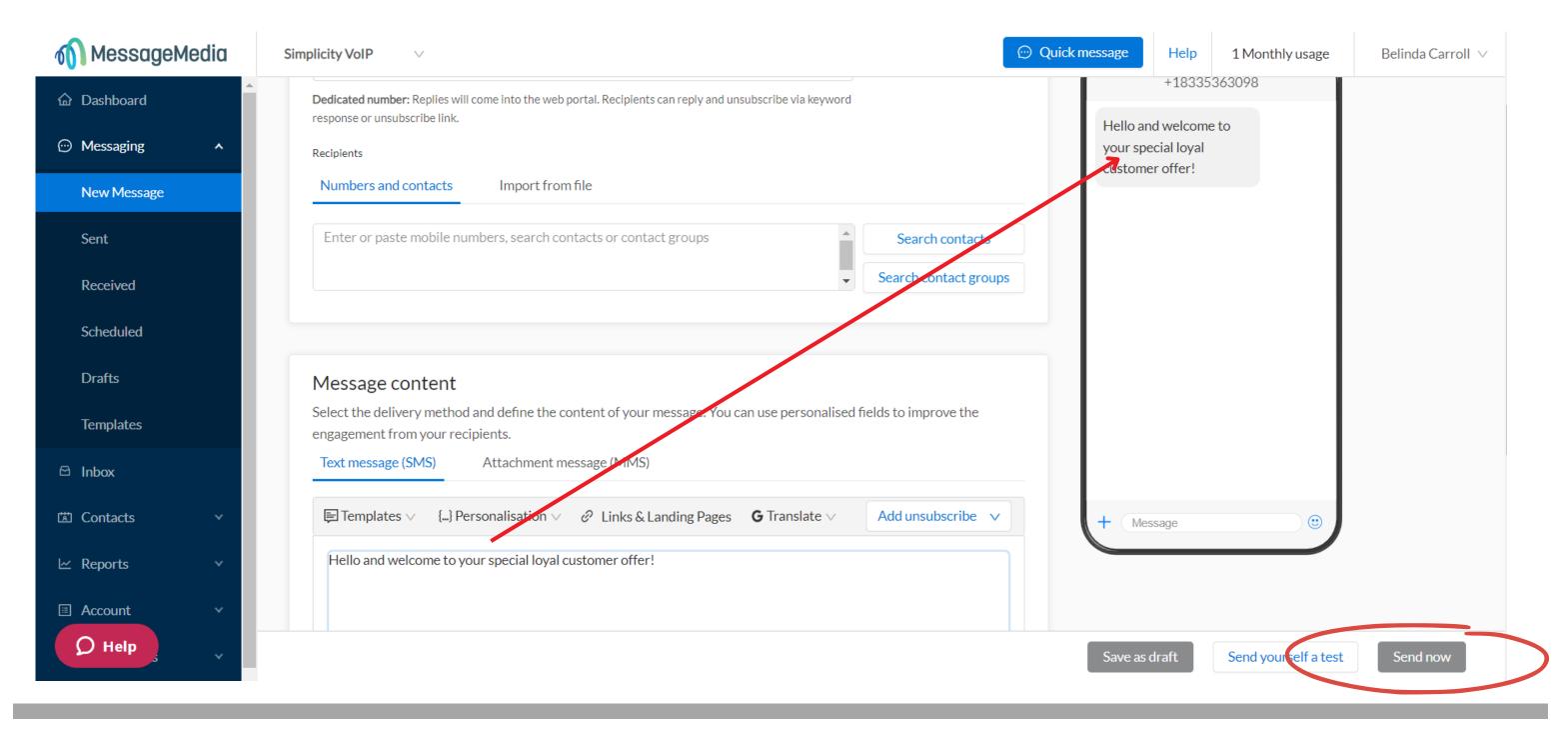
Use this option if you want to send more complex personalized and bulk messages. In the left-hand menu, click Messaging and then New Message.

Select your Sender ID, and then enter the recipient(s) name or number, or contact group(s) in the recipient field. You can also search through your contact list and contact groups to add recipients in bulk.





Compose your message in the Message Content field. You'll see that as you type, the message preview on the right will update in real-time. To send, click the Send now button in the bottom right corner.



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#### New Message Helpful Tips:

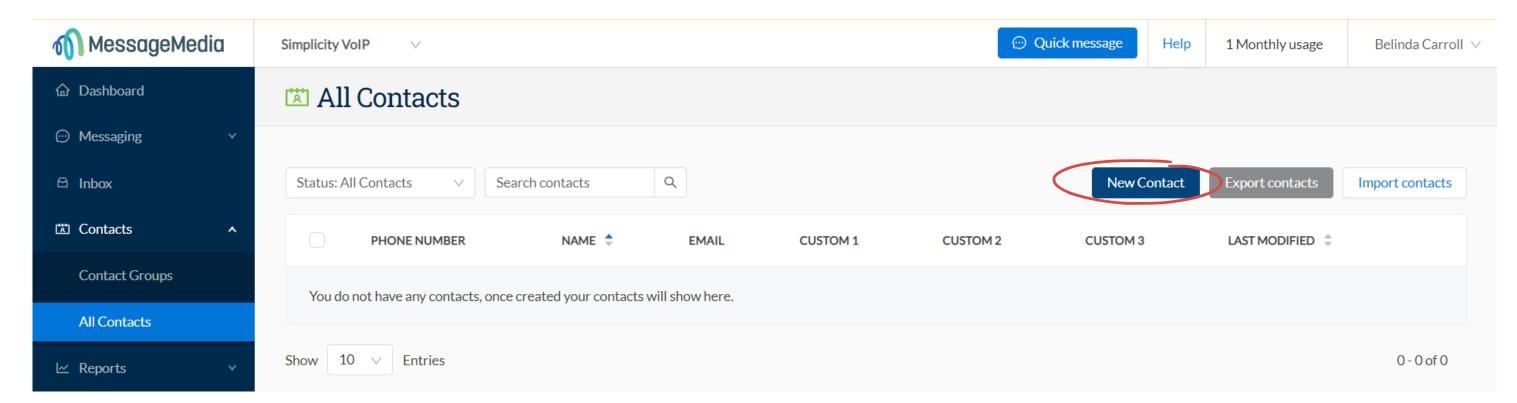
- You can send to multiple contacts and/or groups.
- You can copy a column of numbers from an Excel or CSV file and paste them straight into the recipient field.
- Similar to the Quick Message function, you can quickly add an opt-out message by clicking the dropdown on the "Add unsubscribe" button.
- If you are using personalisation, the preview will show you the content in line with the fields you are using (e.g. if you are sending to a saved contact who's first name is John and you type "Hi #Firstname# ..." the preview will show "Hi John").

## **Creating & Importing Contacts**

Adding contacts makes it easier to not only send messages but also to track replies. In your inbox, messages received by your contacts will appear with the name of the contact as the sender, as opposed to just the mobile number. You can also add contacts to groups, making it easier to send bulk messages.

### **Creating Individual Contacts**

### 1. Click on Contacts, then All Contacts, then click New Contact.



### 2. Input the required information.

යි Dashboard	🖾 New Contact	
🖻 Inbox	Contact Information	Groups
🖾 Contacts 🔥 🔨	First Name	None
Contact Groups	First Name	
All Contacts	Last Name	
🗠 Reports 🛛 🗸	Last Name	Additional Information
E Account	Mobile Phone	Unsubscribed  Subscribed
Automations	• +1	Alias
🟳 Mobile Landing Pages	Email	Alias
钧 Configuration 🗸 🗸	Email	Custom Field 1
aligned and a construction of the second sec	Country	e.g Company
<b>D</b> Help		Cancel Save & Add Another Save

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In the left-hand table, the fields available are as follows:

- First Name the first name of the contact
- Last Name the surname of the contact
- Mobile Phone (required) international format required, and the country should default to the associated account's country
- Email email address of the contact
- **Country** country associated with contact

### In the right-hand table, additional information can be entered:

- **Groups** Select one or more Contact Groups (groups must be created prior to creating the contact)
- Additional Information- Provide additional information (if required):
  - Unsubscribed v Subscribed (a contact will be subscribed by default. Selecting Unsubscribed will prevent messages from being sent to this contact)
  - Alias used as an alternative name for your contact, as well as for email to SMS
  - Custom fields (x3) can be used if you have other relevant information on your contact that you wish to record or use in message personalization

**Note** - You can use the Email and Location fields to store any information you like, as they are free text fields. This means that in essence, you could store up to five fields of custom information to use in message personalisation.

3. Click Save.

Your contact will now appear in your "All Contacts" list, and if you added them to a Contact Group, they will appear in the relevant Group as well.



#### **Creating a Contact from the Inbox**

If you are sending to a new number, you can easily add the recipient to your contacts by entering their details (including their subscription status) into the contact panel on the right and clicking Save.

🖻 Inbox		
Open 🛛 Closed 🖾 New	To: +61400111222	> C Read
Q AII ∨ ••• ♀ Q		
New message to +61400111222 (8)		First Name Last Name Last Name
		Mobile Phone
Jane Citizen R		+61400111222
Wed 02:26 PM		Status
Would you like to reschedule?		<ul> <li>Unsubscribed          <ul> <li>Subscribed</li> </ul> </li> </ul>
No more messages in the last 90 days,		Email
please go to detailed reports to view		Country
more		~
		Location
		Location
		Date Of Birth
		Date Of Birth
		Custom Field 1
		e.g Company
		Custom Field 2
	Sender ID:	e.g Job title
	Shared numbers pool V 🗦 Templates V 80 characters   1 SMS per contact ①	Custom Field 3
		e.g Gender
	Thanks for registering for our webinar! Keep an eye on your inbox for the link.	Contact groups
		Groups
	Open conversation Send Any URLs included in message content will automatically be amended to 22 characters in the format: https://hxt.to/[7 characters]	Cancel Save

#### **Importing Contacts in Bulk**

First, you'll need to prepare your contact data:

• You will need to ensure your contact list is saved as a .csv or .xls file (the optimal file format is CSV UTF-8, Comma delimited).

- If you do not add the international prefix to your contact numbers, the web portal will assume you are importing numbers local to your preset location in your account settings, and will validate accordingly. This means that international numbers will be rejected without the correct prefix being added.
- With local numbers you do not need to add the leading zero to the number to successfully import (e.g. if your spreadsheet cells are formatted as "numbers" then a phone number may appear as "412345678" as opposed to "0412345678" - both formats will be accepted for import).
- You can include additional data to your contact list which can then be mapped to the custom fields of each contact profile.



The Import Contacts option appears in both Contacts > All Contacts and Contacts > **Contact Groups**.

- MessageMedia 💮 Quick message Mitchell Super Megabucks Company  $\lor$ Help 2 Monthly usage ☆ Dashboard 🖾 All Contacts Messaging Q Import contacts **New Contact** Status: All Contacts Search contacts Export contacts 🖻 Inbox Contacts PHONE NUMBER EMAIL CUSTOM 1 CUSTOM 2 CUSTOM 3 NAME 🌲 LAST MODIFIED **Contact Groups** +614 Aaron K Thursday, 18 February 2021 at 3:54 PM ... All Contacts +614 Thursday, 18 February 2021 at 3:54 PM Aaron S ... ∠ Reports +614 Aaron T Thursday, 18 February 2021 at 3:54 PM ... 🗉 Account
- 1. Click on Import contacts at the top right of the page.

- 2. Upload your data file to the web portal using either the Browse function or Drag & Drop your file straight into the upload window.
  - You can select which pre-existing groups to which you would like all contacts imported in the bottom field under "Add to contact groups (optional)".

• You have the option of unsubscribing all of the contacts in the upload (e.g. if you are bulk uploading blacklists from other systems).

🕥 MessageMedia	Mitchell Super Megabucks Company v
命 Dashboard	Import contacts
💬 Messaging 🛛 👻	
🖻 Inbox 🛛 5	Select status and import file
🖾 Contacts 🖍	Subscription status
Contact Groups	Subscribed Unsubscribed The status of contacts who are currently unsubscribed won't be updated. Contact support for help
All Contacts	Import file 🔞
🗠 Reports 🗸 👻	Import file Drag and drop .xlsx or .csv file here or <b>browse</b>
🗉 Account 🛛 🗸	Add to contact groups (optional)
Automation	Search and select multiple contact groups
☐ Mobile Landing Pages	
ô Configuration 🗸 🗸	
器 Extensions	



Match columns

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3. Match the columns in your data file to the various fields in the contact profile:

- The system will attempt to autodetect the mobile phone numbers from your spreadsheet; however, if the data that is pulled into the #mobilenumber# field is incorrect, you can change it to the correct column.
- After you have selected a column to match to a field you will see some sample data from the original spreadsheet.

Ap the data from the fields in your imported file and add contacts to existing contact groups.					
Imported file contains column titles in the first row					
VARIABLE	FILE COLUMN		SAMPLE DATA		
#mobilenumber#	Number	~	61491570156, 61491570157, 61491570158		
#firstname#	First Name	Q	Amy, Bruce, Caitlin		
#surname#	Select a column First Name		Citizen, Citizen		
#emailaddress#	Last Name Number		amy@emailexample.com, bruce@emailexample.com, caitlin@emailexample.com		
#dateofbirth#	Email Country				
#country#	Clinic Appt_Date				
#location#	Select a column	v I			
#alias#	Select a column	~			

• If your contact database includes additional information (e.g. in the example shown we have fields such as "Division", "Role" and "Office"), then these can be mapped to the Custom Fields in the contact profile.

VARIABLE	FILE COLUMN	SAMPLE DATA
#mobilenumber#	Number	61491570006, 61491570156, 61491570157
#firstname#	First Name	V John, Amy, Bruce
#surname#	Last Name	V Citizen, Citizen, Citizen
#emailaddress#	Select a column	$\checkmark$
#dateofbirth#	Select a column	∠
#country#	Select a column	$\vee$
#location#	Select a column	V
#alias#	Select a column	
#customField1#	Role	<ul> <li>✓ Sales, Sales</li> </ul>
#customField2#	Region	V Victoria, Victoria, Victoria
#customField3#	Office	V Melbourne, Melbourne

**Note** - you can also assign your contacts to existing groups by typing the name(s) of the group(s) in the field at the bottom of the screen.

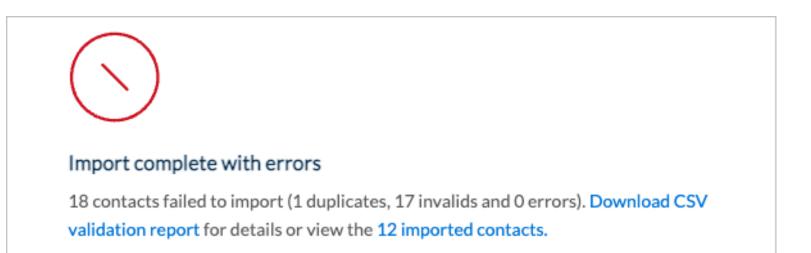
A	Add to contact groups (optional)
	Search and select multiple contact groups

4. Once you have aligned your data correctly, click Import at the bottom right of the screen to complete the action.



#### **Reviewing Import Results**

You will then be shown a result of the import in the middle of the screen, along with links for review of successful and failed imports.



## Reports

Sent message logs can be viewed in Detailed Reports by navigating to

#### **Reports > Detailed Reports**

Steps to report on sent messages:

- 1. Select a date range (up to 12 months) by clicking on the date at the top of the page.
  - Select a start and end date within a 12 month range OR select from one of the predefined datequick links.
- 2. Select the Account(s) for which you want the report to target.
  - If you don't have any sub-accounts, then only the account to which you are

  - currently logged in will appear here.
  - If you are in the parent account you will be able to view all sub-accounts at all levels.
  - If you are on a sub-account at any level, you cannot view any accounts above you in the hierarchy.
  - For more information on account structures, read this article.
- 3. Select the status (or select all statuses) of the messages you wish to be included in the report.
- 4. Select the contact (if desired) to whom the targeted messages were sent.
- 5. If you wish to search on Metadata, click on the Advanced Filters option and select the metadata key here (e.g. Sender ID).
- 6. Enter the Metadata value here (e.g. if you have selected "Sender" as the metadata key, here you would enter the name or number of the sender).
- 7. Click on Apply Filters.

You can leave fields blank to include all values within each parameter; however, a date range is always required.



🗠 Detailed Repo	orts				Schedule report	Email report
Date range 1 02-Oct-2020 ~ 08-	-Oct-2020	Status Pleas	3 e select	Contact 4 Phone number or contact	Apply filters	Clear filters
Metadata key Enter metadata key 5	Metadata value       Enter metadata value	- Hide a	dvanced filters			
<b>1</b> 44 30 20 10	ent messages (outbound) 1,940 0 0 0 0 0 0 Fri Sat Sun Mon Tue Wed Thu 0 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0	Sent message pa <b>1,910</b> 400 300 200 100 0 Fri Sat Oct 2 Oct 3	Sun Mon Tue	Wed Thu Oct 7 Oct 8 Received messages (inbound) 3,768 600 400 200 Fri Sat Sun Mon Tu Oct 2 Oct 3 Oct 4 Oct 5 Oct		Columns 🗸
DATE 🛈 🍦	FROM	то	FORMAT	MESSAGE	STATUS 🕤 🍦	UNITS
8 Oct 2020, 12:09:53 pm	DataDog Generated Contact	+614	SMS	Hello World this is a Cloudwatch canar	Delivered	1
8 Oct 2020, 12:04:52 pm	DataDog Generated Contact	+614	SMS	Hello World this is a Cloudwatch canar	Delivered	1
8 Oct 2020, 11:59:52 am	DataDog Generated Contact	+614	SMS	Hello World this is a Cloudwatch canar	Delivered	1
8 Oct 2020, 11:54:52 am	DataDog Generated Contact	+614	SMS	Hello World this is a Cloudwatch canar	Delivered	1
8 Oct 2020, 11:49:51 am	DataDog Generated Contact	+614	SMS	Hello World this is a Cloudwatch canar	Delivered	1
0.0-+.0000.11.44.51	D-4-D C		Ch.4C		Delisseed	····· A ···· ··· ··· ···

### **Message Tables - Outbound**

The outbound messages for the specified filter selections will be displayed in the "Sent (outbound)" tab. You can add or remove columns from the "Columns" dropdown list.

Sent (outbound) Received (inbound)				Columns 🔨
DATE 🛈 🍦	FROM	то	MESSAGE	Timestamp
8 Oct 2020, 12:09:53 pm	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar	From
8 Oct 2020, 12:04:52 pm	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar	То
8 Oct 2020, 11:59:52 am	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar	Format Message
8 Oct 2020, 11:54:52 am	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar	Status
8 Oct 2020 11:49:51 am	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar	1



Available columns for the outbound table are as follows:

- **Timestamp** gateway timestamp of message processing time
- From source number
- **To** destination number
- Format message type
- Message message content
- **Status** message status
- **DeliveredTimestamp** carrier returned delivered timestamp
- **ReasonDescription** message status description
- **ReasonCode** message status code
- **Units** number of units consumed per message
- Account ID unique identifier of account
- Message ID unique message identifier returned from messaging gateway
- **Destination Country -** destination country of recipient
- Source Country source country of sender
- **Broadcastld** unique identifier of broadcast
- **BroadcastName** name of broadcast
- **UserId** unique identifier of sending user
- UserName label and address of sending user

#### **Message Tables - Inbound**

Inbound messages for the specified filter selections are displayed in the "Received" (inbound)" tab. Columns can also be edited for the inbound table.

Sent (outbound) Received (inbound)			Columns 🗸
DATE 🛈 🍦	FROM	то	MESSAGE
8 Oct 2020, 12:10:30 pm	+614:	+614	Test message from asit soap r
8 Oct 2020, 12:09:54 pm	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar
8 Oct 2020, 12:05:29 pm	+614	+614	Test message from asit soap r
8 Oct 2020, 12:04:53 pm	DataDog Generated Contact	+614	Hello World this is a Cloudwatch canar
8 Oct 2020, 12:00:32 pm	+614	+614	Test message from asit soap r



Available columns for the inbound table are as follows:

- **Timestamp** gateway timestamp of message processing time
- From source number
- **To -** destination number
- Message message content
- Account ID receiving account
- **Outbound Message ID** unique message identifier assigned to the original outbound message by the messaging gateway
- Inbound Message ID unique message identifier assigned to the inbound message by the messaging gateway
- Format format of the message
- **Source Country -** the originating country of the inbound message
- **Destination Country -** the destination country of the inbound message
- Broadcast ID unique identifier of outbound message broadcast
- BroadcastName name of broadcast
- UserId unique identifier of sending user
- UserName label and address of sending user

**Notes -** data will not be displayed if:

- No messages sent within the date range specified
- No messages corresponding to the applied filters were sent within the date range specified



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